

Packaged Integration between SAP Concur and Ellucian Financial Systems

Market leading integration between SAP Concur and your Ellucian financial systems: supported, easily customizable and continuously developed and enhanced by a trusted higher education integrator.

PARTNERSHIP

SAP Concur®, the world’s leading provider of expense, travel, and invoice management solutions, and IData Inc., a leader in higher education integration, have partnered to provide the SAP Concur Connector for the Banner® by Ellucian and Colleague® by Ellucian financial systems. The various integration connectors will leverage SAP Concur data and are available to clients via the SAP Concur App Center.

PACKAGED INTEGRATION FEATURES

Fully automated, bi-directional integration with pre-packaged data mappings. The packaged connector provides data translations, configurable options, data validation as well as error handling, notifications and monitoring. A supported and maintained solution, ensuring business continuity and performance.

AVAILABLE CONNECTORS

The ‘User and Accounting Code Connector’ which pushes user and account code data from the financial system / ERP to SAP Concur is included within each of 3 Connectors outlined below:

Expense Connector

- Load expenses from SAP Concur to ERP through AP (vouchers to be paid and then posted to GL)
- Update Concur Expense with verification of payment
- Manages split GL allocations, end of fiscal year cut over, cash advances & employee reimbursements

Request / Encumbrance Connector

- Real-time ERP budget availability check for submitted requests
- Real-time budget encumbrance created in ERP for approved requests in SAP Concur
- Budget encumbrance reconciliation/creation in ERP for approved requests in SAP Concur (option or reconciliation for real-time process)

Invoice Connector

- Push vendor data from ERP to Concur Invoice
- Automates purchase order data between systems (PO’s may originate in either the ERP or Concur Invoice)
- Load invoices from SAP Concur to ERP through ERP AP (vendor vouchers to be paid and then posted to GL)
- Update Concur Invoice with verification of payment

Benefits

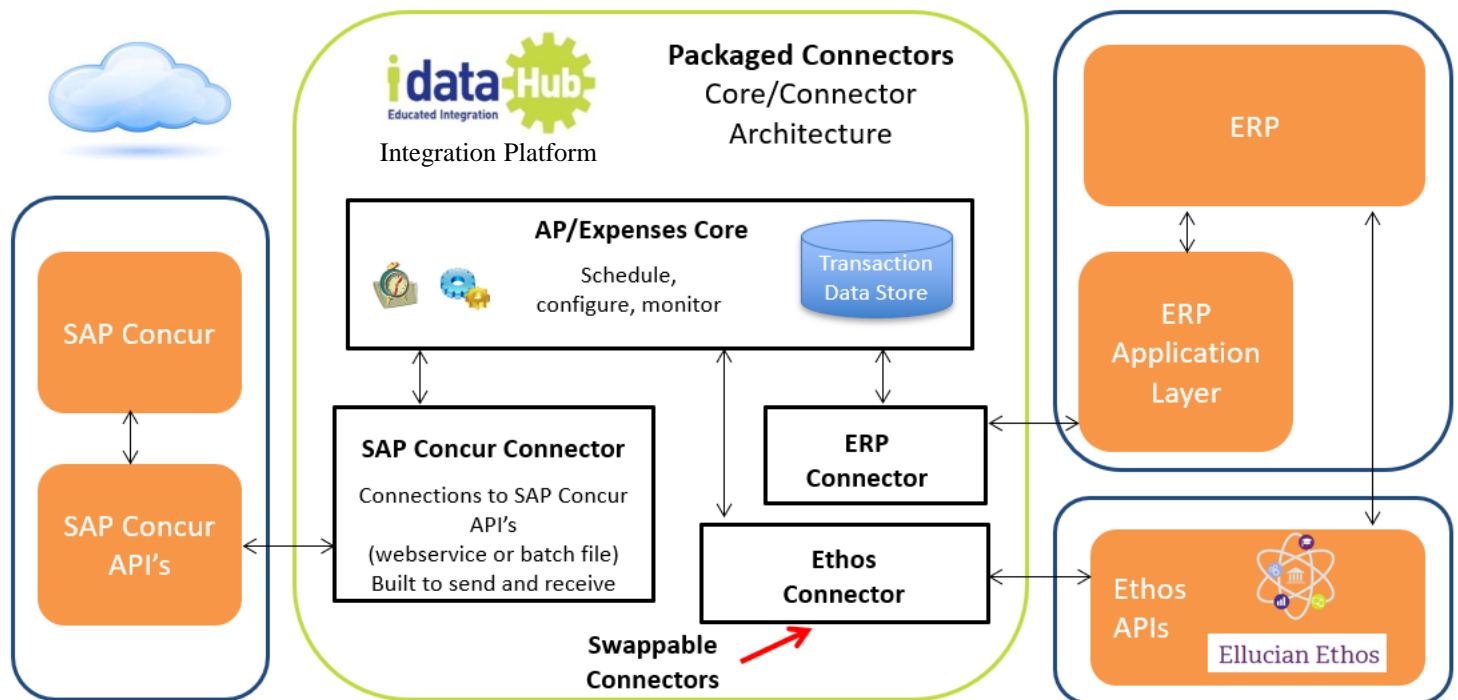
- Rapid and affordable implementation
- Packaged solution that is also customizable and configurable
- Leverages IData’s experience integrating higher education and finance data since 2004
- Proactive maintenance and improvements as systems change
- IDataHub platform delivers automation, monitoring, and notifications
- As an Ellucian Partner, IData’s solution is on a path toward Ellucian Ethos adoption

IDATAHUB INTEGRATION PLATFORM

A data integration platform designed for connecting the ecosystem of higher education technologies to an institution's administrative system, the IDataHub resides securely within the institution's network and presents batch or web-service connections.

CONNECTIVITY ARCHITECTURE

The IDataHub prioritizes the use of application layer connectivity over direct database connections. This allows the connectors to directly use the existing business rules set up in integrated systems. The automated integration utilizes the same logic that a data entry user would see for duplicate matching, complicated data validations, or other calculated/derived data. For Ellucian financial systems, the application layer connectivity is done through the IDataHub's ability to access the best available option for either internal stored procedures / subroutines / processes, application web API's, or Ellucian Ethos web services.



ABOUT IDATA INC.

The leader in higher education data management, IData has helped hundreds of institutions with reporting, data governance, system integration and technology consulting. Our technology consulting practice includes programmer/analysts and project managers with deep expertise in higher education. Our reporting and data governance practice offers strategic and technical reporting services with an effective use of data governance best practices. This approach is supported by our Data Cookbook solution, the leading data governance tool for higher education. Our system integration practice offers packaged and custom integration solutions built on our IDataHub Integration Platform, which automates, translates and manages the connections between higher education systems.

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